

KATZ & ASSOCIATES

RETAIL REAL ESTATE BROKERS REPRESENTING RETAILERS, RESTAURANTS, AND LANDLORDS ALONG THE EASTERN SEABOARD FOR OVER 20 YEARS



NEW YORK. CHARLOTTE. BOCA RATON. LONG ISLAND. MIAMI. NAPLES. NASHVILLE. NEW JERSEY. ORLANDO

A NOTE FROM OUR CEO

Brian Katz | CEO | briankatz@dkatz.com | 212.257.4995



Many of us read the news each morning and have consistently seen headlines like "retail is dead" or "internet will replace brick and mortar." As a retail broker and leader of a brokerage company, these headlines have created some anxiety and have forced extended thought about our future prosperity. However, with change comes opportunity

and that is what we are seeing across all of our offices. In the last few months we have secured several new assignments, both Tenant and Landlord representation, that will allow us to flex our creative muscles in new and exciting ways. We have also added new brokers in New York City and Miami to enhance our urban presence and have seen many owners and retailers embrace our culture and hard work. We are on the streets and happy to report that retail is not dead! Internet will never replace brick and mortar. We are poised for growth and will be 30 strong at Vegas ICSC. Please call or stop by our booth to meet our team at South Hall \$2634 (26th & R Street).



KATZ EVENTS



NY ICSC Cocktail Party
December 2017
NY ICSC New York, NY



Paintball 2017 Event December 2017 Loxahatchee, FL



Great Gatsby Southeast Holiday Party December 2017 Boca Raton, FL



Northeast Regional Holiday Party December 2017 New York, NY



Carolinas ICSC Cocktail Party March 2018 Charlotte, NC



Mid-Atlantic Regional Meeting March 2018 Nashville, TN

FUTURE KATZ EVENTS

- Six on Six Volleyball Tournament May 2018 Charlotte, NC
- ullet Katz RECON Cocktail Party ${\it May}$ 2018 Las Vegas, ${\it NV}$
- Florida ICSC Cocktail Party August 2018 Orlando, FL

Our Corporate Office is Moving

New Address: 920 Sylvan Avenue Suite 220 Englewood Cliffs, NJ 07632



2018 ICSC Events

RECon | Katz Booth #S2634

Las Vegas Convention Center May 20-23 2018

Tennessee | Kentucky Idea Exchange

Louisville, KY July 23-24, 2018

Florida Conference & Deal Making

Orlando, FL August 26-28, 2018 Visit Us in Las Vegas at RECon in booth #**S2634**

PA | NJ | DE Conference & Deal Making

Philadelphia, PA September 5-6, 2018

Southeast Conference

Atlanta, GA October 23-24, 2018

New York Deal Making

New York, NY December 4-6, 2018

EXPANDING OUR TALENT



Scott Sher

"I am thrilled to be working out of the Katz Manhattan office. We are looking forward to growing our NYC presence using the tremendous platform already in place. While many seem concerned about the current state of retail, I find this to be a very exciting time in our world and look forward to learning about all the new tenants who will be filling our vacant storefronts in the coming months."



Karen Maerovitz

"I must say that I was impressed with Katz when I worked on the other side, but now working with them internally I am even more impressed. What a power house bunch of agents. I am honored to be a part of this team."

KATZ & ASSOC

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IATES



Growth and More Growth

New York City and the surrounding suburbs remain highly active in both our Tenant Rep and Leasing Departments. Scott Sher recently joined our group in our Manhattan office and brings 15 years of experience in and around New York. We have continued with several dominant Tenant Rep assignments including: Floor & Decor, DSW, Saks Fifth Avenue OFF 5TH, Party City, CoreLife and First Watch. Highlights include: First Watch, led by Hugh Scullin and Amy Staats will open its first store in New Jersey this fall and will continue to march through the state over the next few years. River Street Sweets is entering the NY Metro market, led by Donny Moskovic and David Yablon. In addition to Tenant work, our leasing team has been busy having added 10 new assignments in Brooklyn and Manhattan in the past 45 days. In addition, we recently secured the leasing for Cortlandt Town Center, a 750,000 square foot dominant power center in Upper Westchester County which will be led by Jonathan Greenberg. On Long Island, Floor & Decor began construction on a new 80,000 square foot building in Farmingdale and recently signed a new lease in East Northport. Also, Anthony Russo continues to add new locations for Taco Bell, CoreLife and Moe's to name a few.

Featured Listings_



114 Federal Road Danbury, CT Brian Katz



910 Franklin Ave Garden City, NY Anthony Russo



Cortlandt Town Center | Mohegan Lake, NY Brian Katz & Jonathan Greenberg



815 Franklin Ave Garden City, NY Anthony Russo



234 Route 9W Haverstraw, NY Donny Moskovic



Hanover Commons East Hanover, NJ Amy Staats & Jonathan Greenberg



New Development | Montclair, NJ Brian Katz, Amy Staats & Jonathan Greenberg

Recent Deals



WEST HARTFORD, CT; BRIDGEWATER, NI



NEW YORK, NY



UNION, NI



NORTH BERGEN, NI IRST WATCH

FXTON, PA: ABINGTON, PA: CHERRY HILL, NI



HOWELL, NI









SHREWSBURY, NI



NANUET, NY

CLUB PILATES

FIFMINGTON, NI

NYC Leasing Update _



223-225 East 86th Street New York, NY

David Yablon & Brian Katz



1640 Pitkin Ave Brooklyn, NY

David Yablon & Brian Katz



1030 Third Ave New York, NY

Scott Sher, David Yablon & Brian Katz



1068 Fulton Street Bed-Stuy Brooklyn, NY

Scott Sher



1134 Fulton Street Bed-Stuy Brooklyn, NY

Scott Sher



The Chelsea (23rd Street) New York, NY

David Yablon & Brian Katz



203 Bedford Ave Williamsburg, NY Scott Sher



241 Atlantic Ave Brooklyn, NY Scott Sher

Current Tenants

























































MID-ATLANTIC



Fitness & Food!

That's where we are seeing the most growth! Texas Roadhouse posted a 4.5% increase at company-operated locations in 2017. A new sports bar chain called Bubba's 33 is also in the beginning stages of development with as many as seven slated for opening in the year ahead. Firebirds is actively seeking sites in the Carolinas, Tennessee & Kentucky. Tacos

4 Life, The Habit Burger, First Watch & Perry's Steakhouse.....all NEW to market concepts opening over the next 16 months.

Retro Fitness will open its first Charlotte location in The Galleria this summer. Specialty-Boutique fitness concepts like Club Pilates, Cycle Bar, The Row House & Burn Bootcamp have all completed recent deals in our markets. People are willing to pay a premium now to get specialization. Consumer and demographic trends, underlying economics and the appeal of new fitness training experiences are driving expansion of this segment of the fitness industry.

Class A retail is still tight in many of our major markets of Charlotte, Raleigh, Nashville & Charleston. Burlington continues to seek new locations in the Tennessee market in the 40,000 SF range; DSW expanding in select strong markets and The Fresh Market opening a relocated new store concept in Charlotte at Strawberry Hills. We do think rents have hit a plateau, but lack of new construction will keep this stable.

Featured Listings.



1298 North Main Street Fuquay-Varina, NC

+/- 3,175 SF Free Standing Restaurant/ Retail space with drive-thru



4100 Pelham Road Greenville, SC

+/- 7,656 SF redeveloped multi-tenant opportunity • Summer 2018 delivery



2001 Walnut Street Cary, NC

+/- 12,000 SF redeveloped multi-tenant opportunity

MID-ATLANTIC

New Clients



LUCKY DOG BAR NC: CHARLOTTE MSA



HUDDLE HOUSE TN: MIDDLE & EAST; KY



EXPRESS | GA, NC, SC, VA



THE ROW HOUSE | NC, SC



AC MOORE I TN



PALMETTO MOON | TN

Recent Deals_



MIDTOWN CHARLOTTE, NC; FAYETTEVILLE, NC; CLEMMONS, NC



HIGH POINT, NC



Bath&BodyWorks

CARY, NC



SOUTH CAROLINA

Charleston, Greenville, Mt. Pleasant, Summerville, Lexington, fort mill

NORTH CAROLINA

WILMINGTON, MOORESVILLE, HUNTERSVILLE, CHARLOTTE CHAPEL HILL, CARY, RALEIGH



CHARLOTTE, NC



SANFORD, NC; BRIER CREEK RALEIGH, NC



RALEIGH, NC; MIDTOWN CHARLOTTE, NC



CONCORD, NC

SOUTHEAST



Retail Shifting Gears

A change of retail is in the air and this quarter is sure to bring a shower of new and interesting concepts to the market. With retail shifting gears and opening up to newer concepts, our Boca office is seeking out alternative tenants to fill the voids as consumers increase their shopping needs online with giants like Amazon and Walmart. As big named retailers have announced store closures, we're embracing the possibility of expanding beyond the traditional retail tenant and want to start filling those vacancies with unique uses that will reinvigorate markets affected by big closures. At the close of the first quarter, the Boca office is pleased to begin work with our newest family additions—Aqua Tots represented by Daniel Solomon and David Eggnatz along with Urban Air, represented by Daniel Solomon.

Existing tenants such as ULTA Beauty are definitely not feeling the strain by consumers with heavy traffic remaining consistent as they set to introduce designer brand Chanel to their mix of other brands and open approximately 100 stores this year. Represented by Marty Hennessy who completed 20 deals last year in both Tennessee and Florida—he seeks to fill the voids in both states as ULTA Beauty continues its expansion efforts.

SOUTHEAST

On the flip side, with new vacancies comes new inventory for our leasing department! Vereit has hired Jon Cashion to lease its 46,000 square foot Toys R Us property located in Coral Springs. Additionally, he just signed on to lease Palmetto Park Square in Boca Raton with a total GLA of 99,000 square feet which includes anchors Publix and Kmart. Roxanne Register and Nicole Fontaine have taken market share of Delray Beach by the listing of 9 properties including the retail component of the new iPic Theatre and a new to be developed 7,282 square foot restaurant with a second story sky bar across the street from iPic. "It doesn't stop there," Roxanne said; "We have two more hot properties in the downtown coming soon!"

While our office in the south is sweeping the markets—our Orlando office is making the rounds, recently signing on to lease St. Cloud Commons, a 14,705 square foot project managed by Pan American Companies and being represented by Vanesa Rodriquez.

As you can see, our team sure has a spring in our step as we enter the second quarter of 2018!

Recent Deals_



NASHVILLE, TN; JACKSONVILLE, FL; BOYNTON BEACH, FL; CLEVELAND, TN



DEERFIELD BEACH, FL; FORT MYERS, FL

AspenDental

DANIA BEACH, FL



PLANTATION, FL



LAKE WORTH, FL; YULEE, FL; MIAMI, FL; DANIA BEACH, FL; BOCA RATON, FL; PANAMA CITY, FL; CUTLER BAY, FL;



PALM BEACH GARDENS, FL



Orlando, fl; tampa, fl



MIAMI, FL; ST. CLOUD, FL

SOUTHEAST

Current Tenants





















Walmart > <











AspenDental

DOLLAR GENERAL































HUMMUS **FACTORY**





















COSTAR POWER BROKER AWARDS

Top Leasing Firms & Retail Leasing Brokers With-in Palm Beach County

TOP FIRM KATZ & ASSOCIATES

TOP RETAIL LEASING BROKERS









CoStar* POWER BROKER

Left to Right: David Emihovich, Jonathan Cashion, Nicole Fontaine, Roxanne Register

Featured Listings_



Former Toys R Us W. Sample Rd., Coral Springs, FL 33067

±46,000 SF retail space available Contact: Jon Cashion & Daniel Solomon



Shops at Wiregrass Wesley Chapel, FL

Anchor & inline opportunities available Contact: Paige Eber & Vanesa Rodriguez



Palmetto Park Square W. Palmetto Park Road, Boca Raton, FL 33486

Inline and outparcel space available Contact: Ion Cashion & Daniel Solomon



Corner & Outparcel available at entrance of new Starkey Ranch

planned community Heart Pine Avenue & SR 54, Trinity, FL Contact: David Eggnatz & Daniel Solomon



Former HHGregg S. Orange Blossom Trail, Orlando, FL 32809

±33,154 SF ON 2.37 ACRES in Super Regional Trade Area Contact: Vanesa Rodriguez, Jon Cashion & Daniel Solomon



Worthing Place SE 2nd Avenue, Delray Beach, FL 33444

+/-1,773 SF space; previously a market steps away from Atlantic Ave Contact: Nicole Fontaine & Roxanne Register



4th & 5th Delray-New iPic Theater Between SE 5th Ave & SE 4th Ave Delray Beach, FL

Mixed-use development

Contact: Roxanne Register & Nicole Fontaine

CURRENT TENANTS















bevello





















































Terrine LANEBRYANT

















































TALBOTS













































































































































CORPORATE



Dan Katz Chairman dkatz@dkatz.com 201.731.8470



Brian Katz CFO briankatz@dkatz.com 212.257.4995



Jonathan Greenberg Director jonathangreenberg@dkatz.com 201.731.8468



Donny Moskovic Director donnymoskovic@dkatz.com 845,735,2373



Hugh Scullin Vice President hughscullin@dkatz.com 201.731.8498



Amy Staats Vice President amvstaats@dkatz.com 201 731 8494

NEW YORK CITY



Scott Sher Managing Director, NYC scottsher@dkatz.com 212.257.5060



David H Yablon Retail Broker, NYC davidyablon@dkatz.com 212 257 4997

LONG ISLAND



Anthony Russo Vice President anthonyrusso@dkatz.com 516.231.4232

NORTH CAROLINA



Julie Gardner Principal juliegardner@dkatz.com 704,602,9350



Margot Bizon Senior Director margotbizon@dkatz.com 704.602.9358



Lindsay Stafford Broker Associate lindsaystafford@dkatz.com 704.602.9356

TENNESSEE



Holly Buchanan CCIM Director hollybuchanan@dkatz.com 615.203.0014



Emily Schneller CCIM Vice President emilyschneller@dkatz.com 615.203.0013



BOCA RATON



Marty Hennessy Principal martyhennessy@dkatz.com 561,869,4343



David Emihovich Principal davidemihovich@dkatz.com 561,869,4345



Jonathan Cashion Vice President Leasing & Investment Sales ioncashion@dkatz.com 561.869.4342



David Eggnatz Director davideggnatz@dkatz.com 561.869.4344



Nicole Fontaine Director, Leasing & Sales nicolefontaine@dkatz.com 561.869.4350



David S Lipp Retail Broker dsl@dkatz.com 561,869,4340



Roxanne Register Vice President, Leasing & Sales roxanneregister@dkatz.com 561.869.4346



Daniel Solomon, CCIM **MSRF** Vice President danielsolomon@dkatz.com 561 869 4351



Eric Spritz Sales Associate ericspritz@dkatz.com 561.869.4349

MIAMI



Karen Maerovitz Director of Leasina & Sales karenmaerovitz@dkatz.com 305,503,0417

NAPLES



Paige Eber CCIM Vice President paigeeber@dkatz.com 561.869.4341

ORLANDO



Vanesa Rodriguez Sales Associate vanesarodriquez@dkatz.com 407.205.1055



CORPORATE

920 Sylvan Avenue, Suite 220 Englewood Cliffs, NJ 07632 201 731 8511

NEW YORK CITY

212.257.4995

CHARLOTTE

704.362.5050

BOCA RATON

561.361.7232

LONG ISLAND

516.231.4232

MIAMI

305.503.0417

NAPLES

561.869.4341

NASHVILLE

615.203.0013

NEW JERSEY

201.731.8511

ORLANDO 407.205.1055

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